

PARATUS NAMIBIA HOLDINGS LIMITED Incorporated in the Republic of Namibia (Registration number 2017/0558) NSX Share code: PNH ISIN code: NA 000A2DTQ42

("the Company")

TRADING STATEMENT IN RESPECT OF THE UNAUDITED INTERIM RESULTS FOR THE PERIOD ENDED 31 DECEMBER 2023

In accordance with paragraph 3.4(b) of the NSX Listings Requirements, Issuers are required to publish a trading statement as soon as they become aware that the financial results for the period to be reported upon next will be materially different from the financial results for the previous corresponding period.

Paratus Namibia Holdings Limited ('PNH') shareholders are advised of the following in relation to the 31 December 2023 interim results:

- 1. Headline earnings per ordinary share (HEPS) are anticipated to be substantially higher (more than 30%) in relation to the 31 December 2022 comparative period;
- 2. Basic earnings per ordinary share (BEPS) for the period are anticipated to be substantially higher (more than 30%) in relation to the 31 December 2022 comparative period;
- 3. Revenue for the period is anticipated to be materially higher (between 10% and 30%) in relation to the 31 December 2022 comparative period; and
- 4. Earnings before interest, tax, depreciation and amortisation (EBITDA) for the period is anticipated to be substantially higher (more than 30%) in relation to the 31 December 2022 comparative period.

The main reasons for the increase in HEPS and BEPS is due to the increase in profitability, emanating from the growth in revenue and the containment of operating expenses.

This trading statement has not been reviewed or reported on by Paratus' external auditors and shareholders are advised to exercise caution when dealing in the shares until publication of the financial results for the six months ended 31 December 2023.

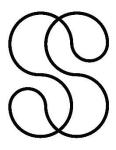
The unaudited results for the period ended 31 December 2023 are expected to be published on or about 08 March 2024.

By order of the Board 06 March 2024 Windhoek

Sponsor

Simonis Storm Securities (Pty) Ltd

Member of the Namibian Stock Exchange



SIMONIS STORM